

FOR IMMEDIATE RELEASE

**COHEN FINANCIAL SECURES \$5.4 MILLION IN FINANCING FOR
RETAIL CENTER IN OSHKOSH, WISCONSIN**

Chicago (January xx, 2008) – Cohen Financial, a national real estate capital services firm, today announced that it has secured \$5.4 million in refinancing for Landmark Plaza, a 90,000 square-foot shopping center located at 300 South Koeller Street in Oshkosh, Wisconsin. The shopping center is anchored by Stein Gardens & Gifts, Wisconsin's premiere lawn and garden store.

Dan Rosenberg, Vice President of Cohen Financial in the Chicago office, represented the borrower, a long-term client and local commercial real estate investor in and around Oshkosh. The 10-year term, 75 percent loan-to-value (LTV) loan is priced on the ten-year U.S. Treasury.

"We secured the best terms possible for our client to allow them to recapitalize, reinvest and renovate the Landmark Plaza property," said Rosenberg. "Additionally, the anchor tenant is a long-term tenant of the property and the center is located along the main retail artery adjacent to Highway 41".

About Cohen Financial

Cohen Financial is a national real estate capital services firm offering debt and equity placement, investment brokerage, loan administration and advisory services. The company is recognized as one of the nation's largest originators of commercial real estate financing. Cohen Financial serves clients throughout the U.S. from offices in 11 major markets.

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