

COHEN FINANCIAL SECURES \$2.55 MILLION FINANCING FOR WALGREEN'S IN SAN RAFAEL, CALIFORNIA

San Francisco (June 24, 2009) – Cohen Financial, a national real estate capital services firm, today announced that it has secured a \$2.55 million refinancing for a single-tenant retail property leased to Walgreen's in San Rafael, California. The nearly 14,000 square-foot store is located at 830 Third Street in a high-end retail corridor in Marin County.

Paul Schroeder, a Managing Director in Cohen Financial's San Francisco office, secured the \$2.55 million fixed rate, fully amortized loan. The lender is Summit Investment Partners, an affiliate of the UNIFI Companies, a mutual holding company. The borrower is a San Rafael native and long-term commercial real estate investor. The transaction closed in May of 2009.



“This property is located in an area with solid demographics and strong sales for Walgreen's,” said Mr. Schroeder. “The challenge of the deal was the primary lease term expired prior to the amortization of the loan; however we were able to overcome this to structure and secure competitive terms.”

About Cohen Financial

Cohen Financial is a national real estate capital services firm offering debt and equity placement, investment brokerage, loan administration and advisory services. Marking 31 years of capital markets experience in 2009, the company is recognized as one of the nation's leading originators of commercial real estate financing. Cohen Financial serves clients throughout the U.S. from offices in 7 major markets.

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